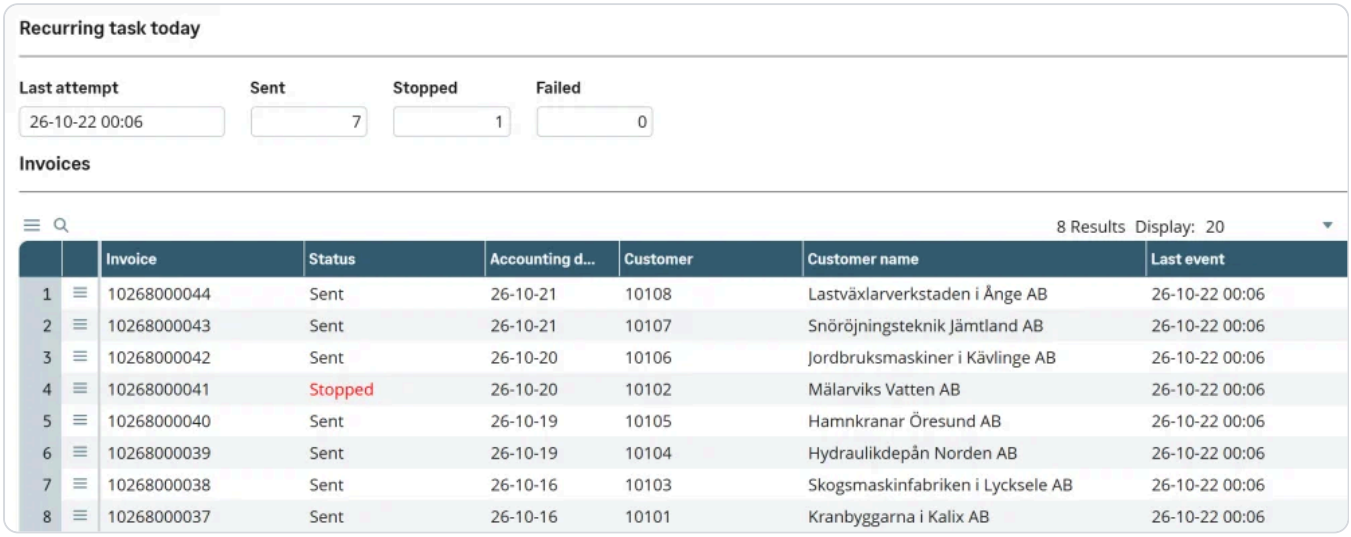
Nortiqo E-invoicing

PEPPOL invoices straight from X3.

Post your invoices in X3 as you do today. X3 then sends them by itself as PEPPOL invoices, with your own invoice PDF inside. One that would be rejected stops in X3 instead, and says what to fix.



Recurring task today

Last attempt	Sent	Stopped	Failed
26-10-22 00:06	7	1	0

Invoices

8 Results Display: 20

	Invoice	Status	Accounting d...	Customer	Customer name	Last event
1	10268000044	Sent	26-10-21	10108	Lastväxlarverkstaden i Ånge AB	26-10-22 00:06
2	10268000043	Sent	26-10-21	10107	Snöröjningsteknik Jämtland AB	26-10-22 00:06
3	10268000042	Sent	26-10-20	10106	Jordbruksmaskiner i Kävlinge AB	26-10-22 00:06
4	10268000041	Stopped	26-10-20	10102	Mälarviks Vatten AB	26-10-22 00:06
5	10268000040	Sent	26-10-19	10105	Hamnkranar Öresund AB	26-10-22 00:06
6	10268000039	Sent	26-10-19	10104	Hydraulikdepån Norden AB	26-10-22 00:06
7	10268000038	Sent	26-10-16	10103	Skogsmaskinfabriken i Lycksele AB	26-10-22 00:06
8	10268000037	Sent	26-10-16	10101	Kranbyggarna i Kalix AB	26-10-22 00:06

The E-invoices monitor. Every invoice and where it stands. Here the recurring task sent seven by itself and stopped one, which waits for someone.

In Sage X3 · demo data

Right when it leaves, and you see that it went

Nortiqo E-invoicing builds each invoice as PEPPOL BIS Billing 3.0 from the posted invoice in X3. What a buyer asks for on its invoices, a reference, an order number, a contract or an attachment, your administrator sets up in X3, without a development. Each invoice is checked against PEPPOL's rules before it leaves, so a mistake is fixed in X3 before your operator or the buyer sees it. And one list shows what went, and the few invoices that need someone.

How it works

01

Post

Invoices and credit notes are posted in X3 as today, in sales or in accounts receivable. Nothing is added to Sage's invoice window.

02

Check

As often as you choose, X3 checks the posted invoices against EN 16931, PEPPOL and Sweden's national rules. One that breaks a rule stops: here, for want of the buyer's reference.

03

Send

The others leave with your own invoice PDF inside, to an outbox on your server and on to your operator by SFTP. Each attempt is logged, with the file as sent.

04

Fix

The stopped invoice says what is missing. The clerk types the reference the buyer gave, for that invoice alone, and Send now sends it. The posted invoice is not changed.

What it does

Invoices and credit notes

Those of the sales module and those entered in accounts receivable, each as one PEPPOL BIS Billing 3.0 file.

Your own PDF inside

The invoice as your own X3 report prints it, so the buyer reads the invoice they know. Attachments follow by your rules.

Checked before it leaves

Against EN 16931, PEPPOL and Sweden's national rules. Each finding says what is wrong and opens the record to fix.

A fix for one invoice

Type the buyer's reference for that invoice alone, and send it at once. Close one that cannot go, with its reason.

Sent by itself, never twice

To an outbox on your server, and on to your operator by SFTP. A failed transfer is tried again; a sent invoice goes again only by Resend.

One list of what needs you

The E-invoices monitor shows every invoice, those that need someone first, and what the recurring task did today.

What the file says, without code

A rule takes a value from a field, a fixed text or a formula, for one customer or for all, and is tried on a real invoice first.

A readiness check

Before the first invoice goes, it proposes the setup from your own X3 codes and lists the invoices that would stop, with why.

What it stops before it leaves

- ✓ An invoice with no buyer or order reference
- ✓ A tax code with no VAT category
- ✓ A customer with no organisation number, GLN or PEPPOL ID
- ✓ A bank account that is gone, or not in the invoice's currency
- ✓ An organisation or VAT number that fails its check
- ✓ A required attachment that is missing

Who it is for

Invoicing and accounts receivable

One list to open in the morning: what went, and the few invoices that need you, each saying what to fix.

Finance

Every invoice accounted for: sent, waiting, stopped or left unsent with its reason, and each attempt in a log with the file exactly as it went.

Administrators

A setup of rows, not code. The readiness check proposes it, a customer needs a row only where the defaults are not enough, and a rule is tried on an invoice before it is saved.

What it needs

- Sage X3 V12, with customer invoices posted in sales or in accounts receivable.
- The X3 report that prints your invoices today, to a PDF.
- The batch server, which runs the recurring task that sends them.
- An operator that takes PEPPOL BIS Billing 3.0 files, such as InExchange.
- For the transfer by SFTP: an X3 server on Windows with OpenSSH, and a key your operator has authorised. Without it, your own job takes the files from the outbox.
- For the help, browsers that reach nortiqo.com.

How to buy

Licence	**24,000 kr a year**

Prices exclude VAT.

- A yearly licence for each production folder; your test and development folders are included.
- One standard X3 patch, installed by Nortiqo, your Sage partner or your own team, with installation and setup help from Nortiqo.
- Help and support in English.
- Bought through your Sage partner or from Nortiqo.
- Sold in Sweden for now, as it is built to Sweden's national rules.

Buy through a partner: Systemstöd Sweden PU-0054

See how it works in Sage X3.

info@nortiqo.com · nortiqo.com

Sage and Sage X3 are trademarks of The Sage Group plc. Nortiqo is independent of Sage.